



E N E R G Y Q U E S T

## Dr Graeme Bethune Chief Executive EnergyQuest



Graeme Bethune is CEO of EnergyQuest, a company he established in 2005 to provide energy analysis and strategic advice to companies and governments on Australian oil and gas.

Graeme previously held senior executive positions with Santos, one of Australia's leading energy companies.

Graeme is the lead author of two well-known EnergyQuest reports, *EnergyQuarterly*, the definitive source of data and analysis on Australian oil and gas, and *Australian Coal Seam Gas*, published since 2006, which provides a comprehensive review of the sector for major Australian and international companies and governments.

Graeme has undertaken many assignments on Australian oil and gas, including:

- Independent report on gas reserves for a proposed pipeline acquisition.
- Independent report on gas deliverability for a major gas user.
- Advice for a NSW power generator on gas supply options.
- Advice on gas supply options for the Mt Isa minerals province.
- Gas price forecasts by Australian state to 2030.
- Advice for an infrastructure provider on east coast gas storage options.
- Advice for a major oil and gas company on potential Australian LNG projects.
- Independent expert report for a gas price arbitration.
- Projections of future Australian coal seam gas demand and supply for a major resources company.
- Report on coal seam gas for a potential major customer.
- Advice on east coast gas supply options for a major industrial customer.

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- Advice on gas marketing and price options for a potential gas field development.
- Advice on the outlook for Australian gas (domestic and LNG) for a major resources company.
- Advice on gas transmission pipelines for an institutional investor.
- Advice on gas commercialization outlook and options for a proposed east coast gas development.
- Reports for a major synthetic transport fuels project on Australia oil demand and supply and transport fuel security.
- Report for the Australian Government on the future of Australian refining.
- Report for a major international oil and gas industry service supplier on Australian opportunities.
- Review of gas market opportunities in Vietnam.
- Review of outlook for gas demand and supply in Indonesia.

He is regularly asked to speak at energy conferences in Australia and Asia and his comments are regularly sought by the domestic and international media (including the Wall Street Journal, the Financial Times, The Economist, Bloomberg and Platts).

Graeme represents Australia on a number of international study groups of the International Gas Union on global gas prices and Asian gas markets.

Prior to establishing EnergyQuest in 2005, Graeme held a range of senior positions with the Australian energy group, Santos, responsible for finance, business development and investor relations.

He has served on a number of government, commercial and charity boards and government reviews and is currently a Director of the Australian Gas Industry Trust. In this capacity he was a member of the Australian delegation to the World Gas Conference in 2009 and will also be a member of the Australian delegation and a session chair at the 2012 World Gas Conference in Kuala Lumpur.

As a Director of the Trust he represented Australia at the 2008 GASEX Conference in Hanoi and the 2010 GASEX Conference in Taipei and will again represent Australia at the 2012 GASEX Conference to be held in Bali. He is also a member of the National Organising Committee for the LNG18 Conference to be held in Perth in 2016.

He is also active in community affairs, education and development of young professionals.

Since 2000 he has served on the Board of the Phoenix Society, a not-for-profit organization providing employment for the intellectually disabled. He has been Chairman since 2009. He has also been active for a number of years in raising funds for Operation Flinders, a charity that runs a world leading wilderness adventure program for young offenders and young people at risk

He serves on the Advisory Board of the University of Adelaide Business School and assists the University's petroleum school in doctoral supervision. Through the Gas Industry Trust and the South Australian Branch of the Australian Institute of Energy (which he chaired

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from 2007 to 2010) he has initiated scholarships for young energy professionals to attend major world energy conferences as part of management development.

Graeme has a first-class honours degree in economics from Monash University and a PhD from the Australian National University. He has undertaken the executive program at the Graduate School of Business at Stanford University, is a fellow of the Australian Institute of Company Directors and the Australian Society of Certified Practising Accountants and is a member of the US Society of Petroleum Engineers (SPE) and the Australian Institute of Energy. He is a technical editor of the SPE Journal of Economics and Management.

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