



Dr Graeme Bethune

Chief Executive

EnergyQuest

Graeme Bethune is CEO of EnergyQuest, a company he established in 2005 to provide energy analysis and strategic advice to companies and governments on Australian oil and gas.

Between 1995 and 2005 Graeme held senior executive positions with Santos, one of Australia's leading energy companies, with responsibilities for finance, business development and investor relations.

Graeme is the lead author of EnergyQuest's flagship report, *EnergyQuarterly*, the definitive source of data and analysis on Australian oil and gas.

Graeme has undertaken many consulting assignments on Australian oil and gas, including:

- Independent report on gas reserves for a proposed pipeline acquisition.
- Independent report on gas deliverability for a major gas user.
- Advice for a NSW power generator on gas supply options.
- Advice on gas supply options for the Mt Isa minerals province.
- Gas price forecasts by Australian state to 2030.
- Advice for an infrastructure provider on east coast gas storage options.
- Advice for a major oil and gas company on potential Australian LNG projects.
- Independent expert report for a gas price arbitration.
- Projections of future Australian coal seam gas demand and supply for a major resources company.
- Report on coal seam gas for a potential major customer.
- Advice on east coast gas supply options for a major industrial customer.
- Advice on gas marketing and price options for a potential gas field development.
- Advice on the outlook for Australian gas (domestic and LNG) for a major resources company.
- Advice on gas transmission pipelines for an institutional investor.
- Advice on gas commercialization outlook and options for a proposed east coast gas development.
- Reports for a major synthetic transport fuels project on Australia oil demand and supply and transport fuel security.

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E N E R G Y Q U E S T

- Report for the Australian Government on the future of Australian refining.
- Report for a major international oil and gas industry service supplier on Australian opportunities.
- Review of gas market opportunities in Vietnam.
- Review of outlook for gas demand and supply in Indonesia.
- Assessment of domestic gas market interventions in major world gas producing countries.
- Study on the outlook for Australian refineries.
- Numerous studies on east coast gas production costs and the outlook for demand, supply and prices.
- Assessment of domestic gas market interventions in major world gas producing countries.
- Assessment of global LNG opportunities for US E&P company.
- Quantification of trends in Australian finding and development costs.
- Review of domestic gas contracting opportunities in Western Australia.
- Review of east coast gas market report for the Productivity Commission.
- Provision of east coast gas reserves estimates for the ACCC.
- Review of gas supply and market opportunities for a major Australian gas pipeline project.

He is regularly asked to speak at energy conferences in Australia and Asia and his comments are regularly sought by the domestic and international media (including being quoted by the Wall Street Journal, the Financial Times, The Economist, Bloomberg and Platts).

Graeme is Chair of the Australian Gas Industry Trust and is a member of the Executive Committee of the International Gas Union.

He is also active in community affairs, education and development of young professionals. From 2000 to 2014 he served on the Board of the Phoenix Society, a not-for-profit organization providing employment for the intellectually disabled. He served as Chairman from 2009 to 2014.

Through the Australian Gas Industry Trust and the South Australian Branch of the Australian Institute of Energy (which he chaired from 2006 to 2010) he has initiated scholarships for young energy professionals to attend major world energy conferences as part of management development.

Graeme has a first-class honours degree in economics from Monash University and a PhD from the Australian National University. He has undertaken the executive program at the Graduate School of Business at Stanford University, is a Fellow of the Australian Institute of Company Directors and the Australian Institute of Energy, a past Fellow of the Australian Society of Certified Practising Accountants and is a member of the US Society of Petroleum Engineers (SPE) and the Petroleum Exploration Society of Australia.

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